

Meierhenry Sargent LLP

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Mark V. Meierhenry, *ret.*
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Erin E. Willadsen

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

November 14, 2019

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Rapid City Area School District 51-4
Meade and Pennington Counties, South Dakota
\$11,940,000 Limited Tax General Obligation Capital Outlay
Refunding Certificates, Series 2019

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605•336•3075 (fax) 605•336•2593
www.meierhenrylaw.com

#00157684

RAPID CITY AREA SCHOOL DISTRICT 51-4
MEADE AND PENNINGTON COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2019

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Rapid City Area School District 51-4.
2. Designation of issue: Limited Tax General Obligation Capital Outlay Refunding Certificates, Series 2019
3. Date of issue: November 7, 2019
4. Purpose of issue: Providing funds to pay issuance costs and to refund the January 1, 2021 through January 1, 2032 maturities aggregating \$5,390,000 of the District's outstanding Limited Tax General Obligation Capital Outlay Certificates, Series 2012A, dated January 1, 2012 (the "Series 2012A Certificates") to be redeemed on January 1, 2020 and the January 1, 2021 through January 1, 2032 maturities aggregating \$8,135,000 of the District's outstanding Limited Tax General Obligation Capital Outlay Certificates, Series 2012B dated June 15, 2012 to be redeemed January 1, 2020 (the "Series 2012 Certificates").
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$11,940,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Capital Outlay Refunding Certificates, Series 2019 is true and correct on this 7th day of November 2019.

By: 
Its: Business Manager

BOND DEBT SERVICE

**Rapid City Area School District 51-4, South Dakota
Limited Tax General Obligation Capital Outlay Refunding Certificates, Series 2019
Current Refunds 2012A and 2012B**

Dated Date 11/07/2019
Delivery Date 11/07/2019

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
11/07/2019					
08/01/2020	675,000	3.000%	368,390	1,043,390	
02/01/2021			241,050	241,050	
06/30/2021					1,284,440
08/01/2021	815,000	3.000%	241,050	1,056,050	
02/01/2022			228,825	228,825	
06/30/2022					1,284,875
08/01/2022	845,000	4.000%	228,825	1,073,825	
02/01/2023			211,925	211,925	
06/30/2023					1,285,750
08/01/2023	880,000	4.000%	211,925	1,091,925	
02/01/2024			194,325	194,325	
06/30/2024					1,286,250
08/01/2024	920,000	5.000%	194,325	1,114,325	
02/01/2025			171,325	171,325	
06/30/2025					1,285,650
08/01/2025	965,000	5.000%	171,325	1,136,325	
02/01/2026			147,200	147,200	
06/30/2026					1,283,525
08/01/2026	1,015,000	5.000%	147,200	1,162,200	
02/01/2027			121,825	121,825	
06/30/2027					1,284,025
08/01/2027	1,065,000	5.000%	121,825	1,186,825	
02/01/2028			95,200	95,200	
06/30/2028					1,282,025
08/01/2028	1,115,000	4.000%	95,200	1,210,200	
02/01/2029			72,900	72,900	
06/30/2029					1,283,100
08/01/2029	1,165,000	4.000%	72,900	1,237,900	
02/01/2030			49,600	49,600	
06/30/2030					1,287,500
08/01/2030	1,215,000	4.000%	49,600	1,264,600	
02/01/2031			25,300	25,300	
06/30/2031					1,289,900
08/01/2031	1,265,000	4.000%	25,300	1,290,300	
06/30/2032					1,290,300
	11,940,000		3,487,340	15,427,340	15,427,340